Real Estate Research Institute Conference

May 13-14, 2025

Chicago Booth Gleacher Center

450 North Cityfront Plaza Dr.

Chicago, IL

Real Estate Research Institute
CONFERENCE

Hosted by
Chicago Booth Gleacher Center
May 13-14, 2025

Hotel Information

Sheraton Grand Chicago
301 E North Water Street,
Chicago, IL 60611

RERI, 100 Pearl Street
13th Floor, Hartford, CT 06103
Phone: 860.692.6341
Fax: 860.692.6351

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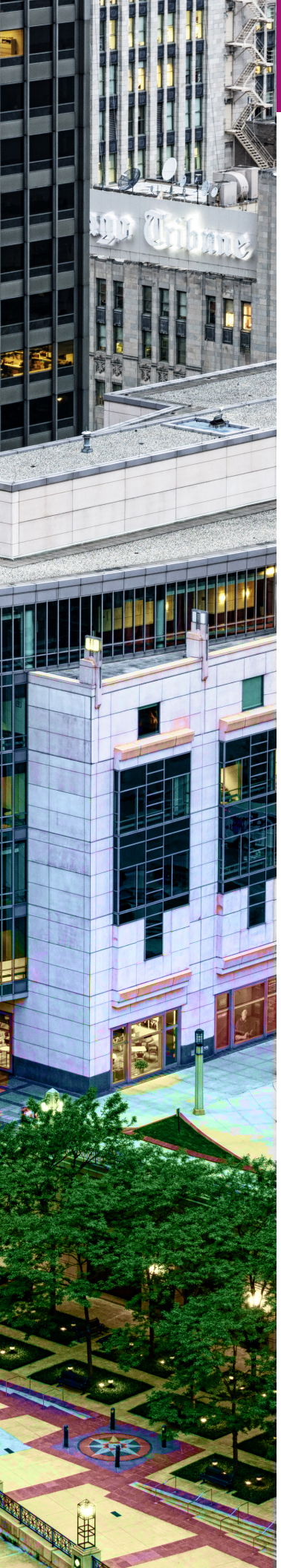


RERI Funded Research to Be Presented

1. **Search Frictions, Investment Strategies, and Performance in Private Equity: Evidence from Pension Funds** **Authors:** Da Li, Tim Riddiough

2. **Estimating the impact of climate risk for commercial real estate portfolios**
   Authors: Simon Buechler and Juan Palacios, Siqi Zheng

3. **Disparities in Access to New Commercial Real Estate Development from 1980 to 2020**
   Authors: Lyndsey Rolheiser, Dragana Cvijanović, Alex Van de Minne

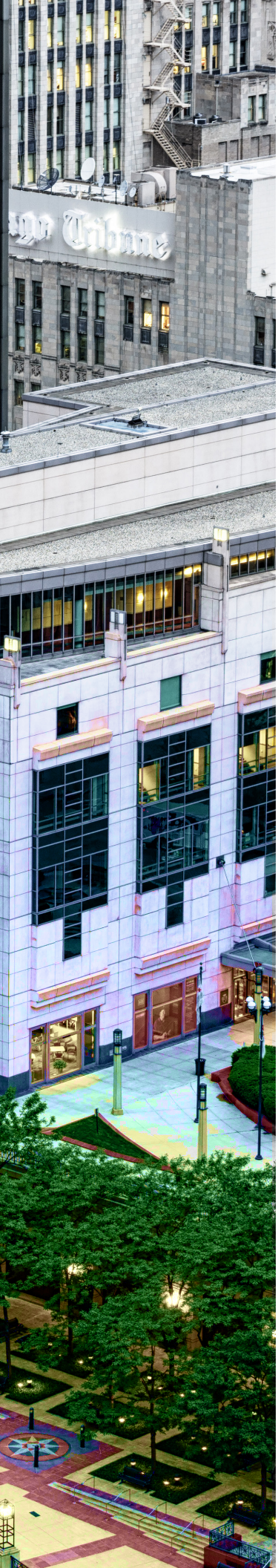
4. **E-commerce, Retail Clustering and Property Values**
   Authors: Leah Brooks, Rachel Meltzer

5. **How High the Bar? Pension Fund Benchmark Choices in Real Assets**
   Authors: David Ling, Piet Eichholtz, Nils Kok, Alexander Carlo

6. **Sustainability, Office Leasing, and the Work-From-Home Era**
   Authors: Avis Devine, Chongyu Wang

7. **Commercial Mortgage Debt Overhang and Intent to Default**
   Authors: Mariya Letdin, Daniel Broxterman, Chongyu Wang, Tingyu Zhou

8. **Consequences of Rising Regional Bank Commercial Mortgage Lending**
   Authors: Franz Hinzen, Felipe Severino



2025 RERI Conference Agenda

DAY ONE **May 13, 2025**

8:00 am **RERI Board Meeting**

9:45 am **Welcome/President's Remarks** – **Eva Steiner,** RERI President

10:00 am **SESSION 1**

Commercial Mortgage Debt Overhang and Intent to Default
Authors: Mariya Letdin, Daniel Broxterman, Chongyu Wang, Tingyu Zhou

Consequences of Rising Regional Bank Commercial Mortgage Lending
Authors: Franz Hinzen, Felipe Severino

11:30 am **PANEL DISCUSSION: *CRE Debt***

Debt Panel:
Jim Costello, MSCI
Mateo Crosignani, NY Fed
Lea Overby, Barclays
Greg MacKinnon, PREA

12:15 pm **LUNCH**

1:30 pm **SESSION 2**

Search Frictions, Investment Strategies, and Performance in Private Equity: Evidence from Pension Funds
Authors: Da Li, Tim Riddiough

How High is the Bar? Pension Fund Benchmark Choices in Real Assets
Authors: David Ling, Piet Eichholtz, Nils Kok, Alexander Carlo

3:00 pm **BREAK**

3:30 pm **SESSION 3**

Disparities in Access to New Commercial Real Estate Development from 1980 to 2020
Authors: Lyndsey Rolheiser, Dragana Cvijanović, Alex Van de Minne

E-Commerce, Retail Clustering and Property Values
Authors: Leah Brooks, Rachel Meltzer

END OF DAY ONE

5:00 pm **COCKTAILS - THE GLEACHER CENTER**

2025 RERI Conference Agenda

DAY TWO – **May 14, 2025**

9:30 am **Day 1 Recap** - **Eva Steiner,** RERI President

9:45 am **SESSION 4**

Estimating the Impact of Climate Risk for Commercial Real Estate Portfolios
Authors: Simon Buechler, Juan Palacios, Siqi Zheng

Sustainability, Office Leasing, and the Work-From-Home Era
Authors: Avis Devine, Chongyu Wang

11:15 am **PANEL DISCUSSION:**

Climate Risk and Sustainability - How has the Landscape Changed?

Climate Risk Panel:
Avis Devine, York University
Dan Winter, GRESB
Josh Hacker, Jupiter Intelligence
Jill Brossig, Harrison Street
Jacques Gordon, Graaskamp Center, Wisconsin Business School

12:00 pm **END OF DAY TWO**

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